



National Estate Planning Awareness Week CONSUMER ADVICE PHONE-A-THON

VOLUNTEERS FROM
THE ESTATE PLANNING COUNCIL OF CLEVELAND
WILL BE OFFERING FREE CONSUMER ADVICE
VIA TELEPHONE FROM WKYC, CHANNEL 3

**WEDNESDAY, OCTOBER 22, 2014
4:00 PM - 7:30 PM**

CALL TO HAVE YOUR BASIC ESTATE PLANNING
QUESTIONS ANSWERED

**Phone (216) 858-6250 or
(877) 790-7370 (toll free)**

**Phone lines will not be active until 4:00 pm on Wednesday, October 22nd.*

- How do I avoid probate?
- Who needs a financial plan?
- Do I need a will?
- Should I put money into an IRA?
- Do I need life insurance?
- Should I pay off my mortgage?
- What are health care directives?
- Who should have a financial power of attorney?
- Will I owe estate tax?
- What is a 529 tuition plan?

WHAT IS ESTATE PLANNING? · WHERE DO I GO FOR HELP?

Volunteers are members of the Estate Planning Council of Cleveland. Conversations are intended to provide general legal, financial, and tax information based on the facts provided during the call. Advice is not intended to create a client relationship between the caller and volunteer or the Estate Planning Council of Cleveland.